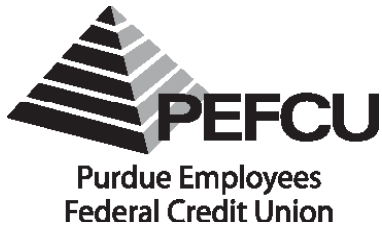


You are invited.



## 2008 Annual Meeting

Please join us for an overview of the past year and enjoy complimentary refreshments:

**Tuesday, April 8, 2008 at 5:30 p.m.**

**University Plaza Hotel (formerly University Inn)  
West Lafayette**

# Candidate Statements



**Mark M. Moriarty**  
Associate Professor of Management  
Purdue University

There are two primary reasons why I wish to serve on the Board of Directors of PEFCU. First and foremost, I have been a PEFCU member for 22 years and, during that time, PEFCU has helped me by providing inexpensive banking services such as checking accounts, savings accounts, CDs, and auto and home equity loans. These have consistently been less expensive compared to the cost of these services at commercial banks in the area. The savings over my 22 years in the Lafayette area would easily measure in the thousands. As such, I feel a responsibility to re-pay PEFCU for its years of faithful service to me.

Second, I feel that PEFCU provides an inexpensive alternative for thousands of its members. Excellent service at affordable fees requires inexpensive (volunteer) help from individuals who have talents that can be drawn upon to provide management skills in planning and implementation of services at low cost. As a board member, I feel I would have the potential to make a contribution to the provision of these management skills.

The Nominating Committee has selected Mark M. Moriarty as a candidate for fulfilling the incomplete two-year term for Director Ron E. Feathers, who passed away on Saturday, November 10, 2007.



## Susan M. Smith

President and CEO  
Family Services, Inc.

I am honored to offer my willingness to continue serving on the PEFCU Board of Directors. I have been a member since moving to Tippecanoe County in 1979 and believe strongly in the credit union's mission. Since joining the board in 2005, I have been impressed with the innovative staff and pleased with the wide variety of services PEFCU provides to its members. I also greatly appreciate the many ways that PEFCU supports the community through support of local charities and United Way, and am proud of the charity golf outing PEFCU developed with the Brees Dream Foundation.

I believe that my 20 years of experience as the chief executive officer of a complex non-profit agency with a multi-million-dollar budget, coupled with extensive community involvement in Tippecanoe and the surrounding seven counties, has been a valuable addition to the excellent volunteer leadership of the PEFCU board. I believe a particular strength I bring is my willingness to provide feedback to management on how PEFCU is being perceived by current and prospective members in the community.



## John O. Trott

Retired  
Agricultural Centers  
Purdue University

I have been a member of Purdue Employees Federal Credit Union since moving to the Lafayette community in 1988 and have served on the PEFCU Board of Directors since 1999. I am a strong supporter of the credit union philosophy - people helping people - and I strive to assist PEFCU in reaching the goals and objectives necessary to provide quality service to its members.

Since 1999 I have served PEFCU not only as a board member, but also as chairman, vice chairman, treasurer and secretary. If elected to serve for a fourth and final three-year term, I will continue to use my leadership as well as my organizational and communication skills to help PEFCU be its members' financial partner for life.



## P. Gregory Williams

Vice President, Investments  
Lafayette Life Insurance Company

I enjoyed serving on the Asset/Liability Committee for the past year and having the opportunity to observe how the staff approaches the challenge of managing our credit union. I feel confident that we have a top-notch team in place and would like the chance to have more input into the strategic direction of the organization.

I am particularly interested in exploring ways PEFCU can leverage its relationship with Purdue University. The goal would be to nurture business opportunities that would retain Purdue graduates and attract companies that would bring good-paying, skills-based jobs to the community. A large pool of educated, talented and well-paid individuals enhances the economic success and cultural wealth of a community and grows the pool of potential PEFCU members.

My background consists of more than 25 years of managing investment portfolios and professionals for several types of institutional investors. In addition, I earned a master's degree in international business administration from the University of Chicago in 2000 and have several years experience as a small-business owner.